

Once completed, please either: Post to -

Charles Insurance,

**29 Hickman Road, Penarth,
Vale of Glamorgan
CF64 2AL**

OR fax to -

029 2071 2919

OR scan and e-mail to

chris@pro-indemnity.co.uk

In case of difficulty with these forms, please ring

029 2070 2333

for assistance

Interim Management/Project Management Supplementary Questionnaire

1. In respect of Interim/Locum Management:

i) What position(s) do you undertake and what are your responsibilities?

ii) What is the reason for your employment in this position?

iii) What level of decision making do you accept without referral to higher level management?

* Day to Day management

YES	<input type="checkbox"/>
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NO	<input type="checkbox"/>
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* Strategic management

YES	<input type="checkbox"/>
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NO	<input type="checkbox"/>
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2.

In respect of Project Management Consultancy:

i) Please provide brief details of a typical project, describe your responsibilities and advise your average fee for this work and average value of the total contract:

ii) Are you responsible for the direct appointment of any advisory or professional consultants, in this role?

YES	<input type="checkbox"/>
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NO	<input type="checkbox"/>
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If YES, please provide details of the work they will do:

iii) Please also confirm whether you require them to carry PI insurance to the same level that you do?

YES	<input type="checkbox"/>
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NO	<input type="checkbox"/>
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This questionnaire will form part of your Proposal Form.

Signature of Principal:

Date: